



## WILLS AND ESTATES REFRESHER 2018

**Chair:** Jordan Atin, C.S., TEP, *Atin Professional Corporation*

**Monday, March 28, 2018**

**9:00 a.m. – 12:30 p.m.**

**Total CPD Hours = 2 h 30 m Substantive + 1 h Professionalism (P)**



**Law Society of Ontario  
130 Queen St. West  
Toronto, ON**

**SKU CLE18-00306**



### **Agenda**

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|--------------------------------|---|
| <b>9:00 a.m. - 9:05 a.m.</b>   | <b>Welcome and Opening Remarks</b><br><br><i>Jordan Atin, C.S., TEP, Atin Professional Corporation</i>  |
| <b>9:05 a.m. – 10:05 a.m.</b>  | <b>What you Need to know about the Initial Meeting and Instructions (30 m (P))</b><br><br><i>Mary-Alice Thompson, C.S., TEP, Cunningham, Swan LLP</i> |
| <b>10:05 a.m. - 10:15a.m.</b>  | <b>Question and Answer Session</b>  |
| <b>10:15 a.m. - 10:30 a.m.</b> | <b>Coffee and Networking Break</b>  |

<b>10:30 a.m. - 11:25 a.m.</b>	<b>Tips on Drafting/Update on New Developments in Wills and Estates Law (5 m )</b>  <i>Ed Esposto, Aird &amp; Berlis LLP</i>
<b>11:25 a.m. - 12:15 p.m.</b>	<b>Finishing the File: What you need to Know about the Execution and Reporting Stages (25 m )</b>  <i>Jordan Atin, C.S., TEP, Atin Professional Corporation</i>
<b>12:15 p.m. - 12:30 p.m.</b>	<b>Question and Answer Session</b>
<b>12:30 p.m.</b>	<b>End of Program</b>